

Hong Kong Exchanges and Clearing Limited
The Hong Kong Stock Exchange
The Hong Kong Securities Commission

CIMC VEHICLES
CIMC Vehicle (Group) Co., Ltd.
中集車輛(集團)股份有限公司

(A Joint Stock Company Limited by Shares, Incorporated in the People's Republic of China)
(Stock Code: 1839)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING FOR 2024

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting for 2024 (the “EGM”) of CIMC Vehicles (Group) Co., Ltd. (the “Company”) will be held at 2:50 p.m. on Thursday, 18 April 2024 at Unit 1803, 18/F, Prince Plaza, Shekou, Nanshan District, Shenzhen, Guangdong, the PRC for the purposes of considering and, if thought fit, passing the following resolutions.

Save as defined herein, capitalised terms used in this notice shall have the same meanings as defined in the offer document dated 27 March 2024 issued by the Company (the “Offer Document”).

RESOLUTIONS

1. To consider and approve the resolution for approval of the H Share Buy-back Offer, the Voluntary Withdrawal of Listing, and the reduction of the registered capital of the Company
2. To consider and approve the resolution for authorising the Board and any persons authorised by the Board with full authority to take any actions in connection with the H Share Buy-back Offer and the Voluntary Withdrawal of Listing

On behalf of the Board
CIMC Vehicle (Group) Co., Ltd.
Li Guang
Executive Director

Hong Kong, 27 March 2024

Notes:

1. For details of the resolutions, the H Share Buy-back Offer and the Voluntary Withdrawal of Listing, please refer to the Offer Document. As set out in the Offer Document, it is one of the Conditions that the resolution (1) approving the H Share Buy-back Offer and the Voluntary Withdrawal of Listing must be approved (by way of poll) by at least two-thirds (2/3) of the votes attaching to all the Shares held by the Shareholders that are voted either in person or by proxy at the EGM.

